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This document must be read in conjunction with the offering memorandum related to the Offer dated 22 September 2024 (the “**Offering Memorandum**”).

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This electronic transmission and the attached document and the Offer are only addressed to and directed at persons in member states of the European Economic Area (“**EEA**”) (each, a “**Relevant State**”) who are “qualified investors” within the meaning of Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (including any relevant delegated regulations) (the “**Prospectus Regulation**”) (“**Qualified Investors**”). In the United Kingdom (“**UK**”), this electronic transmission, the attached document and the Offer are only addressed to, and directed at, persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation as it forms part of retained EU law by virtue of the European Union (Withdrawal) Act 2018 (as amended) (the “**UK Prospectus Regulation**”) who are also: (i) persons who have professional experience in matters relating to investments

falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”); (ii) high net worth entities falling within Article 49(2)(a) to (2)(d) of the Order; and/or (iii) to whom it may otherwise lawfully be communicated (all such persons together being referred to as “**Relevant Persons**”). Any investment or investment activity to which the attached document relates is available only to, and will only be engaged with: (i) in the UK, Relevant Persons; and (ii) in any member state of the EEA, Qualified Investors.

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Pricing Statement

Dated 17 October 2024

OQ Exploration and Production SAOG (under transformation)

P.O. Box 200,

Postal Code 102

Knowledge Oasis Muscat KOM/Al Seeb/Muscat Governorate

Initial Public Offering of 2,000,000,000 Offer Shares

OQ Exploration and Production SAOG (under transformation) (the “**Company**”) prepared an offering memorandum (the “**Offering Memorandum**”) dated 22 September 2024 relating to the Initial Public Offering of Shares of the Company. The information in this pricing statement supplements the Offering Memorandum and is qualified by reference to it in its entirety. Capitalised terms used but not defined herein shall have the meanings given to them in the Offering Memorandum.

Issuer:	OQ Exploration and Production SAOG (under transformation)
Offer Price:	BZS 390 per Share
Total number of Shares in the Offering and percentage of the total share capital:	2,000,000,000 shares (25%)
Number of Ordinary Shares and percentage of share capital held by OQ SAOC after completion of the Offering:	6,000,000,000 shares (75%)
Closing Date:	24 October 2024
Share Trading Symbol:	OQEP
Shares ISIN:	OM0000009759